



One of its kind workshop that:

1. Enhances your expertise in managing & analysing large data sets in Excel.
2. Takes you beyond analytics – Prepares you to read & interpret results. **Register NOW!!**

Big Data Analytics with Microsoft Excel

Workshop by CA Nikunj Shah

‘WITH EXCEL - BIG DATA IS BIG PROBLEM’

Do you handle & analyse large data sets (over 1 Lac rows!) in Microsoft Excel? Then you must have faced challenges in:

1. Working with large data;
2. Using VLOOKUP() when data exceeds even 50,000 rows,
3. Creating pivot tables from such large data,
4. Managing file sizes,
5. Sending them as mail attachments and,
6. Finally have been through the nightmare (although we pray you haven’t!) when on the D-Day, your Excel file did not open because it got corrupt!!

If all this isn’t enough, you must go through all of the above each month as a part of ‘reporting processes’. Excel Hell, you thought. But then, you also know of (or have heard of!) that illusionary Excel expert in your office, who is so good at Excel that he takes minutes to complete what you struggle with for days! And yes, HE is the blue eyed boy of your boss!!

‘WITH EXCEL - BIG DATA SHALL NO MORE BE A BIG PROBLEM’

Working with large data sets in Excel pose significant challenges that need special expertise. Since over a decade, professor and consultant **CA Nikunj Shah** has been showing corporate clients **the best techniques to work with millions of rows in Excel**. In this unique workshop, your favourite trainer shall share the best of his research & consulting experience coupled with his insights to apply them in real-world business. Each session of this one-of-its-kind workshop shall advance your skills to work with large data sets using real-world examples and learn-by-doing exercises. So that by the end of the workshop, **YOU shall be the blue eyed boy of your boss!!!**

Workshop Key Information:

City - Mumbai

Date - 16th March, 2018. Friday.

Time - 02:00 pm to 06:00 pm

Venue –Hotel Parle International

Who should attend?

1. Managers & Executives (from all line of businesses) in Accounting, MIS, Production, Marketing, Sales, Procurement, Financial controllers / Finance staff, Project managers, Commercial bankers, Business & Financial analysts, etc.
2. Chartered Accountants, managers, team members & articled trainees in audit / attest function.
3. Internal auditors & Information Systems auditors
4. Team members who report to managers or key decision makers.

DAFI

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Telligali Junction, Andheri - E.

Mumbai - 400069

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Big Data Analytics with Microsoft Excel

Workshop Agenda

Session # 1 - Introduction to Big Data

- ✓ What is big data?
- ✓ How much data can Excel handle - Insights in to Excel limitations
- ✓ The best practices of managing and analysing large data in Excel
- ✓ The serious mistakes that people commit when working with large data sets in Excel
- ✓ The divine solution – learn what you must know to avoid committing the serious mistakes

Session # 2 - Multi-Dimensional analyses with data from external sources

- ✓ Learn to make Pivot Tables with data from external sources like CSV files, Access databases, SQL server, Tally databases, etc.
- ✓ Know the smart ways to bypass row limitation of Excel and analyse data exceeding a million rows!!
- ✓ Learn to re-engineer the entire MIS business process. Get reports in minutes which used to take days.
- ✓ Make pivot tables from data in multiple CSV files / tables of a database.
- ✓ Get insights in to creating various kinds of joins (inner join, outer join, etc.) in MS Query and learn where to apply them.
- ✓ Learn to update pivot table reports from external data sources on real time basis.

Session # 3 - Excel workbooks on diet - Cut the size of Pivot Table workbooks by 50-80%

- ✓ Keep your Pivot Table workbooks lean and powerful
- ✓ Know the hidden ways to minimize file sizes in Pivot Table workbooks

Workshop Methodology

Step-by-step demonstration of advance techniques of big data analysis, reporting & interpretation on real world (realistic) data files with brief lectures & brain storming sessions.

Workshop Fees

- **Rs.1800/-** per participant
- **Rs.1500/-** per participant for 3 or more participants from same organization

EARLY BIRD OFFER Registrations before 18th Feb., 2018

- **Rs.1500/-** per participant
- **Rs.1200/-** per participant for 3 or more participants from same organization.

Note: Workshop Fees inclusive of -

1. Course Material – Data files & solutions.
2. Tea, coffee & snacks.

Commitment Policy

We are committed to your success.

It is our policy that every organization / individual who has ever been trained at one of our workshops / training programs is entitled to a **FREE life-time email support** for ideas / trouble shooting. NO Conditions apply!!

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Trainer's Profile –

Mr. Nikunj S. Shah is a graduate in Commerce and in Law from Mumbai University. He is a qualified Chartered Accountant. He holds a post-qualification certification in Information Systems Audit. He is also a Certified Internal Auditor, a credential given by the Institute of Internal Auditors (USA). He is also an associate member of the Association of Certified Fraud Examiners (USA).

He is a partner with Shashikant J. Shah & Co., Chartered Accountants and practices mostly in the areas of Business & Assurance Analytics, Internal Audit, Information Systems Audit, Fraud Detection and Forensic Accounting.

He has been a Faculty/ Group leader at more than 1000 Conferences/Seminars/Workshops/Study Circles, including at:

- Several corporate like Godrej & Boyce Mfg. Co. Ltd., Knight Frank India, Saurashtra Cements, Kotak Mahindra Bank, Trent Ltd. (a Tata group company), Reliance Communications, etc., where he has trained participants on using advance features of Excel for data, decision making and business modeling.
- Bombay Chartered Accountants' Society (BCAS) and Western India Regional Council (WIRC) of the Institute of Chartered Accountants of India (ICAI) on 'Using Excel for Audit'.
- Academic Staff College, University of Mumbai Lecture on "Assurance Analytics".
- Certificate Course on Forensic Accounting and Fraud Detection using IT and CAATTs by the ICAI on "Data Mining - Investigative Auditing using CAATTs"
- Revision lectures for final C.A. students on the subject 'Information Systems – Control & Audit' conducted jointly by BCAS & WIRC.

He is contributor to the publication "Study on Unconventional Methods in Special Audits and Investigations" published by the research committee of the Institute of Chartered Accountants of India the basic draft of which is prepared by CA Chetan Dalal. He is contributor to the BCAS and WIRC Referencer on "MS Excel".

He was the Co-Convener of the Information Technology Committee of Bombay Chartered Accountants' Society.

Other Interests:

- He reads Philosophy, does Gardening and has taken active part in Dramatics at College and Inter-College levels.
- He holds a M.A. (Masters in Arts) degree in Political Science from Mumbai University.



Nikunj S. Shah

B.Com., LL.B., FCA., DISA, CIA, ACFE, M.A.

Testimonials -

"I think trainer has got his purpose. To accommodate his knowledge / expertise in the mind of trainees!!"

Mr. Sanjay Sharma, Statutory Audit M/s. Chaturvedi & Shah (CA Firm)

Date: 6th & 7th Jan., 2015

"Mr. Nikunj's training is excellent as usual."

Mr. Manish Sanghai, GM Finance Thermofisher Scientific (India) Pvt. Ltd.

Date: 23rd April, 2014.

"Excellent communication and simple - Lucid way to present the topic effectively."

Mr. Kamlesh Joshi, D.G.M. (Fin. & Acc.) Supreme Industries Ltd.

Date: 16th & 17th May, 2013

"Trainer was thorough expert in the subject and was able to give in depth explanation on any area of Excel."

Ms. Trina Das, Sr. Manager –HR

Reliance Infrastructure Ltd.

Date: 16th & 17th Feb., 2012.

"All modules covered were effective, were properly explained."

Mr. Sunil Kumar, V.P. - Internal Audit Reliance Communications

Date: 14th & 15th Dec., 2010.

"Extremely knowledgeable about the subject. The amount of hours that he must have spent on researching and experimenting can only be imagined."

Mr. Vivek Savla, Exe. Director – Savla Foods and Cold Storage Pvt. Ltd.

Date: 8th & 9th July, 2010

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DELEGATE REGISTRATION FORM

Day & Date	Time	Venue
16th March, 2018. Friday	2.00 pm to 6.00 pm	Hotel Parle International

I / we would like to attend / nominate the following:

S. N.	Name	Designation	Mobile	Email
1.				
2.				
3.				
4.				
5.				
6.				
7.				

WORKSHOP FEES

Early Bird (Registration before 18 th Feb.,2018)	3 or more participants from same organization –Rs.1200/- per participant
	Less than 3 participants from same organization –Rs.1500/- per participant
Others (Registration after 17 th Feb.,2018)	3 or more participants from same organization –Rs.1500/- per participant
	Less than 3 participants from same organization –Rs.1800/- per participant

ORGANISATION DETAILS

Company:

Address:

Telephone Fax

By applying for registration, I /We agree to the “Terms and Conditions” mentioned below

PAYMENT METHODS:

1. ONLINE PAYMENTS

Bank Name & Address-Axis Bank, New Marine Lines, Mumbai - 400020, India

Beneficiary: **DAFI** Bank A/C No: **91202 000 596 2334**

MICR Code: **400211026** IFSC: **UTIB 00 00 233**

2. CHEQUE / DEMAND DRAFT

Pls. fill above form and send across along with cheque (payable at par) / demand draft favoring “DAFI” to following address

DAFI -1056, Hubtown Solaris, N.S. Phadke Marg, Andheri- E, Mumbai -69

Call: (022)623 62 555/ 099677 700 40/ 086919 26012

Note: Prior Registration is essential. Please courier/email the registration form at the earliest.

Email: dafi.caat@gmail.com | info@dafi.in

Pls. fill following details:

Cheque.....Dated.....
for..... drawn on (Bank)
..... in favour
of “DAFI” being participation fee
payable at Mumbai, is enclosed.

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Terms and Conditions:

1. **Payment Terms:** Full payment is required along with filed and duly completed enrolment form
PLEASE NOTE: Seat will be blocked / reserved only upon receipt of the conference fees. A receipt will be issued on payment, Due to limited conference space, we advise early registration to avoid disappointment. We reserve the right to refuse admission for any reason, including, but not limited to, non-receipt of payment on time.
2. **Cancellation /Substitution:**
Substitution: Provided the total fee has been paid, substitution at no extra charge is allowed up to 2 days before the event. Substitutions between 2 days and the date of the event will be allowed subject to an administration fee of equal to 10% of the total fee that is to be transferred.
Cancellation: In the event of cancellation by the participant or participant's organization, the conference / workshop / training fee will not be refunded but can be credited to a future conference / event. Cancellation must be received in writing by mail or fax 3 weeks before the conference is to be held in order to obtain a full credit for any future Dafi conference. Non payment or non-attendance does not constitute cancellation. If, for any reasons, Dafi decides to cancel or postponed this workshop, Dafi is not responsible for covering airfare, hotel, or other travel costs incurred by client.
3. **Important note.** While every reasonable effort will be made to adhere to the advertised package Dafi reserves the right to change event dates sites or location or omit event features, or merge the event with another event as it deems necessary without penalty and in such situation no refunds, part refund or alternative offers shall be due. In the event that Dafi permanently cancels the event for any reason whatsoever, (including but not limited to any force majeure occurrence) and provided that the event is not postponed to a later date nor merged with another event, the Client shall receive a credit note for the amount that the Client has paid to such permanently cancelled event valid for up to six months to be used at another Dafi event. No refund, part refunds or alternative offers shall be due.